Composition of Capital Disclosure

Mizuho Trust & Banking [Non-Consolidated] As of March 31, 2021

Lemplate No As of March 31, 2021	As of March 31, 2021 (in million yen, except percentag							
Hard III Inter Artigenerity Register in Term Processor	CC1:Com	ipositi	on of Capital Disclosure	а	b	с		
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Image: Second	_		·	275,949	256,174			
Image: second				-	-			
Ib Solverption rights to common hars	20			22,101	-			
3 Valuation and functional adjustments and othe disclosed reserves 64,71 55,127 Common Equity Tre I capital regulatory adjustments (2) 1 <	1b			-	-			
€ Common Fujury Ter L capital: instruments and reserves (A) \$83,43 \$75,177 Bit Total integrible assets (for of related ta liability, excluding those relating to mortgage servicing rights) 17,778 18,645 B Integrible assets the of related ta liability, excluding those relating to mortgage servicing rights (not of related ta liability) 314 325 Integrit Deference as a sets that rely on faure profibability excluding those reliangs from temporary differences (not or leaded ta liability) 17,86 18,330 Integrit Deference as a sets that rely on faure profibability excluding those reliangs from temporary differences (not or leaded ta liability) 10,879 18,855 Integrit Deference as a const that rely on faure profitability excluding those reliand to a sets regritable association in a sets regritable association of the reliang table association of the reliand table association of			1 0	64.781	56.128	(a)		
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	Common	Equit	y Tier 1 capital: regulatory adjustments (2)					
	8+9			17 778	18 645			
P Interpretation of the start intragelise scale of the man goodwill and mortgage servicing rights (ase of related 17,464 18,330 0 Offerend tax asses that try on fitture profile/hilly excluding those arising from temporary differences (are of related as liability) (3.77) (3.879) 12 Shorterd gains or losses on derivatives under holgs accounting (2.57) (3.879) 13 Securitization gain on sole (2.77) (3.879) 14 Gains and bases, the changes in own cell tike of fair valued liabilities (2.77) (3.879) 15 Defined-benefit pression find net assets (pregulate pression costs) (4.5764) (5.5524) 16 Investments in on sharping in common equity (2.77) (2.77) 19:70-721 Resigned (common above the role biols for hold) (2.77) (2.77) 19:70-721 Resigned (common above the role biols for hold) (2.77) (2.77) 20 Amount exceeding the 10% threehold on specified items (2.77) (2.77) 21 Amount exceeding the 10% threehold on specified items (2.77) (2.77) 22 Amount exceeding the 10% threehold on specified items (2.77) (2.77)				,				
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16 Investments in own shares (sculding their reported in the net assets section) - - - 17 Reciprocal cross-holdings in common equity - - - 18 Investments in the capital of banking. financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% - - 19 - - - - - - 19 -	14			-	-			
17 Recipred rous-holding: norman equity	15		Defined-benefit pension fund net assets (prepaid pension costs)	45,764	55,524			
Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% . <t< td=""><td>16</td><td></td><td>Investments in own shares (excluding those reported in the net assets section)</td><td>-</td><td>-</td><td></td></t<>	16		Investments in own shares (excluding those reported in the net assets section)	-	-			
Image: Provide the stand start or of eligible short positions, where the bank does not own more than 10% of the issued start or equited (monume the bank)	17		Reciprocal cross-holdings in common equity	-	-			
y = 0 + 20 + 2) for the issued share capital (amount above the 10% threshold) (10% th			1 0, 1					
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23 of which: significant investments in the common stock of financials - - 24 of which: mortgage servicing rights - - 25 of which: mortgage servicing rights - - 26 of which: defered tax assets arising from temporary differences (net of related tax liability) - - 27 Regulatory adjustments applied to Common Equity Tier I due to insufficient Additional Tier 1 and the related due to insufficient Additional Tier 1 and the related stock surplus of which: - - 28 Common Equity Tier I capital (CETI) (AO(B)) (C) 519.387 502.667 29 Common Equity Tier I capital (CETI) (AO(B)) (C) 519.387 502.667 29 Common Equity Tier I capital (CETI) (AO(B)) (C) 519.387 502.667 20 Subscription rights to Additional Tier I instruments plus related stock surplus of which: - - 210 211 Directly issued qualifying Additional Tier I instruments subscription rights to Additional Tier I instruments fulls related stock surplus of which: - - 22 Casified as liabilities under applicable accounting standards - - - 23 Directly issued qualifying Additional Tier I instruments fulls related stock surplus of which: -<				-	-			
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$ \begin{array}{ c c c c c } \hline 25 & \hline of which: deferred tax assets arising from temporary differences (net of related tax liability) & \hline & $			~ ~ ~	-				
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31a classified as equity under applicable accounting standards and the breakdown	Additiona	al Tier						
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32 classified as liabilities under applicable accounting standards		510		-	-			
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37 Investments in own Additional Tier 1 instruments - - 38 Reciprocal cross-holdings in Additional Tier 1 instruments - - 38 Reciprocal cross-holdings in Additional Tier 1 instruments - - 39 Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold) - - 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) - - 41 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions - - 42 Regulatory adjustments (E) - - - 43 Additional Tier 1 capital (TD-(E)) (F) - - - 44 Additional Tier 1 capital ((D)-(E)) (F) - - - 44 Additional Tier 1 capital ((D)-(E)) (F) - - - 45 Additional Tier 1 capital ((D)-(E)) (F) - - - 46 Additional Tier 1 capital ((D)-(E)) (F) - <td></td> <td></td> <td></td> <td>-</td> <td>-</td> <td></td>				-	-			
38 Reciprocal cross-holdings in Additional Tier 1 instruments - - 39 Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold) - - 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) - - 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions - - 43 Additional Tier 1 capital: regulatory adjustments (E) - - - 44 Additional Tier 1 capital ((D)-(E)) (F) - - - 41 Additional Tier 1 capital ((D)-(E)) (F) - - - 42 Regulatory adjustments (E) - - - 43 Additional Tier 1 capital (T) - - - 44 Additional Tier 1 capital ((D)-(E)) (F) - - - 41 Additional Tier 1 capital ((D)-(E)) (F) - - -		al Tier						
Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold) - - - 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) - - - 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions - - 43 Additional Tier 1 capital: regulatory adjustments (E) - - 44 Additional Tier 1 capital (D)-(E)) (F) - - 44 Additional Tier 1 capital (D)-(E)) (F) - - 5 - - - 41 Additional Tier 1 capital (D)-(E)) (F) - -				-				
39 regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold) -	38			-	-			
40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) - - - 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions - - - 43 Additional Tier 1 capital: regulatory adjustments (E) - - - - Additional Tier 1 capital (AT1) - - - - - 44 Additional Tier 1 capital ((D)-(E)) (F) - - - - Tier 1 capital (T1 = CET1 + AT1) - - - - -	39		regulatory consolidation, net of eligible short positions, where the bank does not own more than 10%	-	-			
42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions - - 43 Additional Tier 1 capital: regulatory adjustments (E) - - Additional Tier 1 capital (AT1) - - 44 Additional Tier 1 capital ((D)-(E)) (F) - - Tier 1 capital (T1 = CET1 + AT1) - -	40		Significant investments in the capital of banking, financial and insurance entities that are outside the	-	-			
43 Additional Tier 1 capital: regulatory adjustments (E) - - Additional Tier 1 capital (AT1) - - 44 Additional Tier 1 capital ((D)-(E)) (F) - - Tier 1 capital (T1 = CET1 + AT1) - -	42			-	-			
Additional Tier 1 capital (AT1) 44 Additional Tier 1 capital ((D)-(E)) (F) - - Tier 1 capital (T1 = CET1 + AT1) - - -	43			-	-			
Tier 1 capital (T1 = CET1 + AT1)	Additiona	al Tier						
				-				
45 Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 519,387 502,667		pital ("						
	45		Tier 1 capital $(T1 = CET1 + AT1) ((C)+(F)) (G)$	519,387	502,667			

COLO :			(in million yen, exc	epi percentage)
CC1:Composit	ion of Capital Disclosure		1	
		a	b	с
Basel III	Items		As of December 31,	Reference to
Template No.	itenis	As of March 31, 2021		
			2020	Template CC2
Tier 2 capital	instruments and provisions (4)			
rier 2 eupitair	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as equity			
		-	-	
	under applicable accounting standards and the breakdown			
	Subscription rights to Tier 2 instruments	-	-	
46	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as			
	liabilities under applicable accounting standards	-	-	
	Tier 2 instruments plus related stock surplus issued by special purpose vehicles and other equivalent			
	entities	-	-	
47+49	Eligible Tier 2 capital instruments subject to phase-out arrangements included in Tier 2: instruments	-	-	
	and provisions			
50	Total of general allowance for loan losses and eligible provisions included in Tier 2	102	79	
50a	of which: general allowance for loan losses	102	79	
50b	of which: eligible provisions			
		-	-	
51	Tier 2 capital: instruments and provisions (H)	102	79	
Tier 2 capital:	regulatory adjustments (5)			
52	Investments in own Tier 2 instruments	-	-	
53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC liabilities	-	-	l
	Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that			
	1			
54	are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does	-	-	
	not own more than 10% of the issued common share capital of the entity (amount above the 10%			
	threshold)			
	Significant investments in the capital and other TLAC liabilities of banking, financial and insurance			
55	entities that are outside the scope of regulatory consolidation (net of eligible short positions)	-	-	
57				
57	Tier 2 capital: regulatory adjustments (I)		-	
Tier 2 capital (T2)			
58	Tier 2 capital (T2) ((H)-(I)) (J)	102	79	
Total capital (7	$\Gamma C = T1 + T2$			
59	Total capital $(TC = T1 + T2) ((G) + (J)) (K)$	519,490	502,747	
Risk weighted		519,190	502,717	
v				
60	Risk weighted assets (L)	1,813,555	1,855,783	
Capital ratio (7	/)			
61	Common Equity Tier 1 capital ratio ((C)/(L))	28.63%	27.08%	
62	Tier 1 capital ratio ((G)/(L))	28.63%	27.08%	
63	Total capital ratio ((K)/(L))	28.64%	27.09%	
		28.0470	27.0970	
Regulatory adj				
72	Non-significant investments in the capital and other TLAC liabilities of other financials that are	8,781	8,518	
12	below the thresholds for deduction (before risk weighting)	0,781	8,518	
	Significant investments in the common stock of financials that are below the thresholds for deduction			
73	(before risk weighting)	601	505	
74				
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	-	-	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction	12,389	18,884	
15	(before risk weighting)	12,389	10,004	
Provisions incl	uded in Tier 2 capital: instruments and provisions (9)			
76	Provisions (general allowance for loan losses)	102	79	
70				
//	Cap on inclusion of provisions (general allowance for loan losses)	656	647	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based			
70	approach (prior to application of cap) (if the amount is negative, report as "nil")	-	-	
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	8,879	9,142	
	ents subject to phase-out arrangements (10)	0,077	>,142	
82	Current cap on AT1 instruments subject to phase-out arrangements	-	-	
83	Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the			
03	amount is negative, report as "nil")	-	-	
84	Current cap on T2 instruments subject to phase-out arrangements	7,671	15,342	l
54	Amount excluded from T2 due to cap (excess over cap after redemptions and maturities) (if the	7,071	15,542	
85		-	-	
	amount is negative, report as "nil")			<u> </u>