

## Key metrics

Mizuho Financial Group 【Consolidated】  
As of March 31, 2022

(in million yen, except percentage)

KM1:Key metrics						
Basel III Template No.		a	b	c	d	e
		As of March 31, 2022	As of December 31, 2021	As of September 30, 2021	As of June 30, 2021	As of March 31, 2021
<b>Capital</b>						
1	Common Equity Tier 1 capital	8,067,279	8,226,284	8,243,579	8,055,550	7,849,969
2	Tier 1 capital	9,713,290	9,876,630	10,098,408	9,906,857	9,701,931
3	Total capital	11,351,682	11,714,628	11,927,024	11,604,563	11,385,395
<b>Risk weighted assets</b>						
4	Risk weighted assets	64,730,439	66,364,348	67,147,718	67,367,304	67,481,983
<b>Capital ratio</b>						
5	Common Equity Tier 1 capital ratio	12.46%	12.39%	12.27%	11.95%	11.63%
6	Tier 1 capital ratio	15.00%	14.88%	15.03%	14.70%	14.37%
7	Total capital ratio	17.53%	17.65%	17.76%	17.22%	16.87%
<b>Capital buffer</b>						
8	Capital conservation buffer requirement	2.50%	2.50%	2.50%	2.50%	2.50%
9	Countercyclical buffer requirement	0.01%	0.01%	0.01%	0.01%	0.01%
10	Bank G-SIB/D-SIB additional requirements	1.00%	1.00%	1.00%	1.00%	1.00%
11	Total of bank CET1 specific buffer requirements	3.51%	3.51%	3.51%	3.51%	3.51%
12	CET1 available after meeting the bank's minimum capital requirements	7.96%	7.89%	7.77%	7.45%	7.13%
<b>Leverage ratio</b>						
13	Total exposures	212,972,004	203,242,182	203,591,555	206,393,377	200,546,630
14	Leverage ratio	4.56%	4.85%	4.96%	4.79%	4.83%

## Key metrics

Mizuho Financial Group 【Consolidated】  
As of March 31, 2022

(in million yen, except percentage)

KM2 : Key metrics - TLAC requirements (at resolution group level)						
Basel III Template No.		a	b	c	d	e
		As of March 31, 2022	As of December 31, 2021	As of September 30, 2021	As of June 30, 2021	As of March 31, 2021
1	Total loss-absorbing capacity (TLAC) available	17,965,755	17,586,990	17,720,093	17,272,057	16,829,166
2	Total RWA at the level of the resolution group	64,730,439	66,364,348	67,147,718	67,367,304	67,481,983
3	TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA)	27.75%	26.50%	26.38%	25.63%	24.93%
3a	TLAC as a percentage of RWA	24.24%	22.99%	22.87%	22.12%	21.42%
4	Leverage ratio exposure measure at the level of the resolution group	212,972,004	203,242,182	203,591,555	206,393,377	200,546,630
5	TLAC as a percentage of leverage ratio exposure measure	8.43%	8.65%	8.70%	8.36%	8.39%
6a	Does the subordination exemption in the antepenultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6b	Does the subordination exemption in the penultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6c	If the capped subordination exemption applies, the amount of funding issued that ranks pari passu with Excluded Liabilities and that is recognised as external TLAC, divided by funding issued that ranks pari passu with Excluded Liabilities and that would be recognised as external TLAC if no cap was applied					