

## Mizuho Corporate Bank Opens Atlanta Representative Office

## Mizuho Opens Fifth U.S. Office and Expands U.S. Regional Coverage

ATLANTA, *February 28, 2006* - Mizuho Corporate Bank, Ltd., one of the world's largest global financial institutions, announced the opening today of its Atlanta Representative Office. The office will cover seven southeastern U.S. states – Alabama, Florida, Georgia, Mississippi, North Carolina, South Carolina, and Tennessee – and focus on generating new client relationships and up-tiering opportunities with Fortune 1500 companies in the region.

"The opening of our office in Atlanta will enable us to enhance relationships with our current clients and forge important new partnerships in this strategic market," said James Masters, senior vice president. "Mizuho's strategy is built on long-term relationships. We offer our clients innovative thinking and timely advice that enhances their financial opportunities worldwide," added Jack Mackmull, senior vice president.

Masatsugu Nagato, Managing Executive Officer and Head of the Americas for Mizuho Corporate Bank, Ltd., said, "Atlanta is Mizuho's second new U.S. office in seven months - a confirmation of both our determination to expand Mizuho's global business and our commitment to the U.S. marketplace. With offices in New York City, Los Angeles, Chicago, Houston, and now Atlanta, we have comprehensive geographic coverage of the U.S, and can build rapidly upon our solid business accomplishments to date and outstanding future prospects in the Southeastern region."

Mizuho Financial Group, based in Japan, is a US\$1.3 trillion financial services holding company, whose group companies include two core banking subsidiaries, Mizuho Corporate Bank and Mizuho Bank, as well securities, trust banking and asset management companies. Mizuho Corporate Bank primarily serves large corporations, financial institutions and their group companies, public sector entities, and overseas corporations including subsidiaries of Japanese companies. For more information, please visit http://www.mizuhocbk.co.jp/english/.

Contact details for the new office are as follows: **Mizuho Corporate Bank, Ltd. -** Atlanta Representative Office 3353 Peachtree Road NE, Atlanta Financial Center, Suite 500, Atlanta, Georgia 30326 Telephone: 404-364-1550; Fax: 404-364-1589.

The statements contained in this press release of the current expectations are forward-looking statements subject to significant risks and uncertainties, and actual results may differ materially. Factors that could cause actual results to differ materially include, but are not limited to, changes in overall economic conditions, changes in market rates of interest, further declines in the value of equity securities or real estate, further deterioration of the quality of loans to certain industry sectors and the effect of new legislation or government directives. This press release does not constitute an offer for sale or solicitation for investment or other similar activity in and outside of Japan.