

March 6,2007

Mizuho Corporate Bank, Ltd.
Mizuho Bank, Ltd.

Regarding the Request from Orient Corporation

We received the following request from Orient Corporation in light of the deterioration in its business performance related to revisions to the *Money-Lending Business Control and Regulation Law* which were implemented in December of last year.

1. Further strengthening of its business cooperation with the Group centered on Mizuho Bank
2. Debt equity swap with Mizuho Corporate Bank
3. Third-party allocation of newly issued shares

Orient Corporation is a client with which the Mizuho Financial Group has had a long relationship and is an important partner in terms of our business strategy.

In order that this relationship may be developed further, Mizuho Bank and Mizuho Corporate Bank will consider with an open mind Orient Corporation's request based on the contents of its *New Medium-term Business Plan*. Going forward, we will examine the possibility of making Orient Corporation a part of our group to enhance the business synergies with Orient Corporation.