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**Mizuho Corporate Bank, Ltd.**

**FOR GENERAL RELEASE**

**Mizuho Co-arranges Loan with ADB for Solar Power Plant Project in Thailand**

Mizuho Corporate Bank, Ltd. (MHCB: President & CEO, Yasuhiro Sato) and The Asian Development Bank (ADB: President, Haruhiko Kuroda) have co-arranged a loan facility totaling THB 4.2 billion (approximately JPY 11.6 billion) for The Bangchak Petroleum Public Company Limited (BCP) for a solar power plant project. This loan agreement is the first co-arranged transaction between ADB and a Japanese bank for a renewable energy project in Thailand.

The Electricity Generating Authority of Thailand (EGAT) projects that energy demand will grow an average of 4.22% per year for the 13 years from 2008 and 2020. Currently, approximately 70% of Thailand's power is generated using imported natural gas. However, the Government of Thailand has set a goal of increasing the percentage of energy produced using renewable fuel sources from the current 6% to 20% by 2022, and this project is part of that endeavor.

BCP – listed on the Thai stock exchange – is a prominent integrated oil refining and marketing company in Thailand. Its largest shareholder is PTT PCL, which is a state-owned company engaged in a wide range of energy-related businesses, including oil and natural gas, and one of the largest corporations in Thailand.

Established in 1966, ADB is an international organization that provides financing to support development, aiming to contribute to the economic development of emerging countries.

MHCB will continue to utilize its financial expertise to actively support infrastructure development projects in Asia, where additional ongoing investment is projected.

Deal Overview

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|--------------------------|---|--|
| 1. Project Description   | : | Solar power plant project in Ayutthaya<br>(38megawatts; construction started in August 2010) |
| 2. Borrower              | : | The Bangchak Petroleum Public Company Limited  |
| 3. Total Facility Amount | : | THB 4,200 million (equivalent to approx. USD 140 million)                                    |
| 4. Type of Financing     | : | Term Loan (participation by MHCB and ADB)  |
| 5. Tenor                 | : | Fifteen years from the signing date  |