

December 2, 2010  
Mizuho Corporate Bank, Ltd.

**Response to "Notice Regarding Partial Change to Articles of Incorporation" by  
Orient Corporation**

This is to inform you that Mizuho Corporate Bank, Ltd. (President & CEO: Yasuhiro Sato) ("MHCB") is taking the following action in response to the "Notice Regarding Partial Change to Articles of Incorporation" announced on December 2, 2010, by Orient Corporation (President & CEO: Yoshimasa Nishida) ("Orico").

**Nature of Action**

MHCB intends to accept the following changes to the terms of the First Series Class I Preferred Shares of Orico owned by MHCB (face value: 140 billion yen).

- MHCB will cancel the right to request that Orico acquire the Class I Preferred Shares and, in their place, deliver to MHCB the number of Common Shares calculated by the terms stipulated in the Articles of Incorporation.
- MHCB will not exercise mass acquisition in consideration for Common Shares after the exercise period of this right has expired.
- The preferred dividend per annum will be increased from August 1, 2017.
- The term during which the Class I Preferred Shares can be forcibly redeemed will be unlimited.

As announced on September 22, 2010, Mizuho Financial Group, Mizuho Bank, and MHCB are committed to further strengthening their business alliance with Orico.

**Related Public Notice Materials**

- Mizuho Financial Group, Inc., Mizuho Bank, Ltd., Mizuho Corporate Bank, Ltd.: "Notice Regarding Completion of Making Orient Corporation an Equity Method Affiliate" dated September 22, 2010
- Orient Corporation: "Notice Regarding Partial Change to Articles of Incorporation" dated December 2, 2010