

December 30, 2010
Mizuho Corporate Bank, Ltd.

Conclusion of Agreement Regarding Partial Acquisition of First Series Class J Preferred Shares Issued by Orient Corporation

This is to inform you that Mizuho Corporate Bank, Ltd. (President & CEO: Yasuhiro Sato) ("MHCB") has concluded an agreement with some of the holders of First Series Class J Preferred Shares issued by Orient Corporation (President & CEO: Yoshimasa Nishida) ("Orico") to acquire said shares through a negotiated transaction. Details of the acquisition are stated below.

As announced on September 22, 2010, by Mizuho Financial Group, Mizuho Bank, and MHCB, the Mizuho Group is committed to further strengthening its business alliance with Orico, and this acquisition is in line with this commitment.

Details of acquisition

Date of agreement	Party from which shares will be acquired	Number of shares to be acquired	Total value of acquired shares	Scheduled date of acquisition
12/30/2010	Morgan Stanley Credit Products Japan, Ltd.	30,563,380	18,119,718,142 yen	2/4/2011*
12/30/2010	KKR PEI Japan Investment I, Ltd.	19,718,310	11,690,140,928 yen	2/4/2011*

* The acquisition will be executed after the following procedures are undertaken:

- Agreement will be obtained from all holders of First Series Class J Preferred Shares issued by Orico for the transaction to be conducted as a negotiated acquisition.
- The right to request acquisition of the First Series Class I Preferred Shares issued by Orico will be cancelled.

This acquisition relates to preferred shares without voting rights, so it will not affect the share of voting rights in Orico held by Mizuho Financial Group. (Orico is an equity method affiliate of Mizuho Financial Group.)

Related Public Notice Materials

- Mizuho Financial Group, Inc., Mizuho Bank, Ltd., Mizuho Corporate Bank, Ltd.: "Notice Regarding Completion of Making Orient Corporation an Equity Method Affiliate" dated September 22, 2010
- Mizuho Corporate Bank, Ltd.: " Response to 'Notice Regarding Partial Change to Articles of Incorporation' by Orient Corporation" dated December 2, 2010