

February 04, 2011
Mizuho Corporate Bank, Ltd.

Mizuho Corporate Bank Makes Partial Acquisition of First Series Class J Preferred Shares Issued by Orient Corporation

This is to inform you that Mizuho Corporate Bank, Ltd. (President & CEO: Yasuhiro Sato) ("MHCB") has acquired First Series Class J Preferred Shares issued by Orient Corporation (President & CEO: Yoshimasa Nishida) ("Orico") from Development Bank of Japan Inc. through a negotiated transaction. Details of the acquisition are stated below.

As announced on September 22, 2010, by Mizuho Financial Group, Mizuho Bank, and MHCB, the Mizuho Group is committed to further strengthening its business alliance with Orico, and this acquisition is in line with this commitment.

Details of acquisition

Date of agreement	Party from which shares will be acquired	Number of shares to be acquired	Total value of acquired shares	Date of acquisition
2/04/2011	Development Bank of Japan Inc.	19,718,310	11,690,140,928 yen	2/04/2011

This acquisition relates to preferred shares without voting rights, so it will not affect the share of voting rights in Orico held by Mizuho Financial Group. (Orico is an equity method affiliate of Mizuho Financial Group.)

Today, MHCB has also completed acquisitions of First Series Class J Preferred Shares issued by Orico from Morgan Stanley Credit Products Japan, Ltd. and KKR PEI Japan Investment I, Ltd., relating to the announcement on December 30, 2010 by MHCB of "Conclusion of Agreement Regarding Partial Acquisition of First Series Class J Preferred Shares Issued by Orient Corporation".

Related Public Notice Materials

- Mizuho Financial Group, Inc., Mizuho Bank, Ltd., Mizuho Corporate Bank, Ltd.: "Notice Regarding Completion of Making Orient Corporation an Equity Method Affiliate" dated September 22, 2010
- Mizuho Corporate Bank, Ltd.: " Response to 'Notice Regarding Partial Change to Articles of Incorporation' by Orient Corporation" dated December 2, 2010
- Mizuho Corporate Bank, Ltd.: "Conclusion of Agreement Regarding Partial Acquisition of First Series Class J Preferred Shares Issued by Orient Corporation" dated December 30, 2010