

Mizuho Corporate Bank, Ltd.
September 8, 2011

FOR GENERAL RELEASE

**Memorandum of Understanding on Mutual Business Cooperation Concluded
with the Export-Import Bank of Korea**

Mizuho Corporate Bank, Ltd. (MHCB; Yasuhiro Sato, President & CEO) concluded a memorandum of understanding on September 7, 2011 with the Export-Import Bank of Korea (Korea Eximbank), which is a Republic of Korea Government financial institution. The memorandum of understanding aims to strengthen cooperation in business fields including project finance, trade finance, and ship finance.

Korea Eximbank is an export credit agency with Republic of Korea Government capital, and it provides credit such as trade finance and guarantee programs to support Korean corporations in conducting trade and overseas business.

Korean corporations have made significant progress in their development of overseas business, and there are increasing numbers of overseas projects in which Japanese and Korean corporations are cooperating. MHCB will take advantage of this memorandum of understanding to support the smooth composition of finance to respond the wide-ranging needs of our customers together with other Mizuho Group companies including Mizuho Bank, Ltd.

(Reference) Overview of Korea Eximbank

Name:	Export-Import Bank of Korea (Korea Eximbank)
Date of Establishment:	1976
Head Office Location:	Seoul
Representative:	Yong-Hwan Kim, Chairman and President

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