

February 5, 2014
Mizuho Bank, Ltd.

FOR GENERAL RELEASE

Capital Increase for Mizuho Bank (Malaysia) Berhad

Mizuho Bank, Ltd. (MHBK; Yasuhiro Sato, President and CEO) has received approval from the local regulatory authorities to increase the capital of its Malaysian subsidiary, Mizuho Bank (Malaysia) Berhad. This will double capital at Mizuho Bank (Malaysia) from MYR350 million to MYR700 million (approximately JPY22 billion).

Malaysia has become one of the key industrial centers in Asia in recent years, particularly in the electronics industry, and we have strong expectations for the further deepening and sophistication of this going forward. We also have strong expectations for increased consumption of highly value-added products and services in the domestic markets in Malaysia as a result of increasing income levels. Further, Malaysia is attracting increasing attention as a gateway to the Middle East and surrounding Islamic nations as a result of the development of Islamic finance and halal industries.

MHBK will continue to contribute to the Malaysian economy and society together with our customers by fully supporting them as they enter and expand their businesses in the Malaysian market, which is projected to continue to grow going forward, by providing precise and comprehensive financial services from our strong local base and strengthening our ability to respond to their funding needs.

<Overview of Mizuho Bank (Malaysia) Berhad (after capital increase)>

Trading Name	Mizuho Bank (Malaysia) Berhad
Address	Level 27, Menara Maxis, Kuala Lumpur City Centre, 50088 Kuala Lumpur, Malaysia
Capital	MYR700 million
Shareholder	Mizuho Bank, Ltd. 100%