

June 30, 2015
Mizuho Bank, Ltd.

Listing of Offshore Renminbi-denominated Bonds on TOKYO PRO-BOND Market

Mizuho Bank, Ltd. (Nobuhide Hayashi, President and CEO) has recently finalized plans to issue bonds denominated in offshore Renminbi, and has earned approval from Tokyo Stock Exchange, Inc. for listing on TOKYO PRO-BOND Market. We outline details of the issue below. This is the first listing of Renminbi-denominated bonds for the TOKYO PRO-BOND Market.

Issuer: Mizuho Bank, Ltd.
Amount: CNH250 million (approximately JPY5 billion)
Date of Issue: July 9, 2015 (terms and conditions finalized on June 30)
Term: 2 years
Interest Rate: 3.82%
Lead Underwriter: Mizuho Securities Asia Limited

We believe that the importance of Renminbi in global financial markets is continuing to increase. By providing wide range of investors with this opportunity to invest in Renminbi-denominated listed securities, Mizuho will invigorate transactions denominated in the currency in the Japanese market and expand the future flow of trade and investment between China and Japan. We also have strong expectations that this will lead to the development of multi-layered capital markets that will in turn support these activities.

Together with Mizuho Bank (China), Ltd, we intend to take actions to continually expand and enrich the financial services we provide in Renminbi. Doing so will enable us to meet the diverse needs of our customers and contribute to the further development and invigoration of markets.

Note: This document is a general announcement regarding the issuance of Renminbi-denominated bonds by Mizuho Bank, Ltd. It is in no way intended to solicit applications for acquisition of securities, nor does it represent an act of solicitation in any form.