

September 28, 2015

Mizuho Bank, Ltd.

Issuance of THB-denominated Bonds
under the ASEAN+3 Multi-Currency Bond Issuance Framework

Mizuho Bank, Ltd. (MHBK; Nobuhide Hayashi, President and CEO) has determined conditions to issue THB-denominated bonds in the Thai domestic market based on the ASEAN+3 Multi-Currency Bond Issuance Framework* (AMBIF), which was approved by the Ministry of Finance of the Kingdom of Thailand. In addition, MHBK applied to list the issuance on the Tokyo Pro-Bond Market, and it was approved today. This is the first issuance of bonds under the AMBIF, as well as the first listing of THB-denominated bonds on the Tokyo Pro-Bond Market.

Summary of the issuance

Issue amount	: THB 3 billion (approximately JPY 10 billion)
Issue date	: September 28, 2015
Duration	: 3 years
Interest	: 2.33%

Developing bond markets in the Asian region is a very important part of the infrastructure from the viewpoint of utilizing savings in the region to respond to major financing needs, which are expected as the regional economy further develops. MHBK intends to contribute to further development of bond markets within the region through bond issuance based on the AMBIF.

*AMBIF: The ASEAN+3 Multi-Currency Bond Issuance Framework is part of the Asian Bond Markets Initiative, which has been jointly established by the finance ministries and central banks of each country in the ASEAN+3 region. The framework aims to standardize documentation and procedures related to bond issuance within the region to promote cross-border bond transactions.

<p>Note: This document is a general announcement regarding the issuance of THB-denominated bonds by Mizuho Bank, Ltd. It is in no way intended to solicit applications for acquisition of securities, nor does it represent an act of solicitation in any form.</p>
