

January 12, 2007

To whom it may concern:

Mizuho Financial Group, Inc.
Mizuho Corporate Bank, Ltd.
Shinko Securities Co., Ltd.
Mizuho Securities Co., Ltd.

Corrections in the Reference for “Basic Agreement for Merger reached by Shinko Securities Co., Ltd.
and Mizuho Securities Co., Ltd.”

We hereby announce and apologize for the omissions and errors, as described in the appendix, in the “Outline of merging companies” included as reference material in the January 10, 2007 announcement titled “Basic Agreement for Merger reached by Shinko Securities Co., Ltd. and Mizuho Securities Co., Ltd.”.

(Addition and Corrections)

1. "Major shareholders and share ownership percentage"

In the Japanese version of the announcement only, we added a footnote to the table to refer to the treasury stock held by Shinko Securities Co., Ltd.

2. "Date founded"

① We corrected the date founded of Mizuho Securities Co., Ltd. as follows:

Before correction	After correction
October 2000	July 1993

② In the English version of the announcement only, we corrected the date founded of Shinko Securities Co., Ltd. as follows:

Before correction	After correction
July 1918	July 1917

3. "Business performance for previous three fiscal years (non-consolidated)"

In the Japanese version of the announcement only, we corrected the reference to "Profit per share" to "Net profit per share".