

November 9, 2007

To whom it may concern:

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Regarding Today's News Report

Today, Nikkei reported "Mizuho Securities appears to have suffered losses of more than 100 billion yen on investments in asset-backed securities". This report is based on speculation.

Mizuho Securities has already announced its interim financial results for fiscal 2007 on October 26, 2007, and there is no revision to such results.

We will announce our consolidated full-year earnings estimates for fiscal 2007 on November 14, 2007, the date on which we plan to announce our interim results.