

February 13, 2008
Mizuho Financial Group, Inc.

Announcement Regarding Furnishing of Report on Form 6-K
with the U.S. Securities and Exchange Commission

We, Mizuho Financial Group, Inc., hereby announce that we furnished a report on Form 6-K regarding financial statements under U.S. GAAP for the six months ended September 30, 2007 with the U.S. Securities and Exchange Commission on February 12, 2008 (local time).

A copy of the Form 6-K report is available on our website at

<http://www.mizuho-fg.co.jp/english/investors/financial/sec/others.html>.

The following are brief supplemental explanations about certain differences in our financial statements for the six months ended September 30, 2007 between those under U.S. GAAP furnished on February 12, 2008 and those under Japanese GAAP released previously:

- Impairment losses of approximately ¥16 billion on securitization products held by our principal banking subsidiaries were recorded under U.S. GAAP, whereas such impairment losses were accounted as a portion of unrealized losses on securitization products recorded directly to net assets under Japanese GAAP (Please refer to page 3 of the above Form 6-K report).
- A credit for loan losses was recorded under U.S. GAAP for the six months ended September 30, 2007 compared to a provision recorded under Japanese GAAP for the same period. This difference arose from the difference in the timing of accounting closings between our consolidated financial statements under U.S. GAAP and those under Japanese GAAP. Specifically, our consolidated financial statements under U.S. GAAP as of, and for the fiscal year ended, March 31, 2007 took into account additional impairments of loans to borrowers whose credit ratings under our internal rating system declined after the accounting closing of our consolidated financial statements under Japanese GAAP for the same fiscal year. Such additional impairments of loans were reflected on our consolidated financial statements under Japanese GAAP as of, and for the six months ended, September 30, 2007.

Please note that today we also released “Financial Statements for the First Half of Fiscal 2007 <Under US GAAP>” on TDnet which is operated by the Tokyo Stock Exchange.

http://www.mizuho-fg.co.jp/english/investors/financial/fin_statements/us/index.html

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This announcement is for information purpose only and does not constitute an offer for sale or solicitation for investment or other similar activity in or outside Japan.
