

October 27, 2008

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.
Representative: Terunobu Maeda
President & CEO
Head Office: 2-5-1 Marunouchi, Chiyoda-ku, Tokyo
Code Number: 8411 (TSE 1 st Sec., OSE 1 st Sec.)

Regarding Today's Report

Today, the certain media reported on the capital strategy of Mizuho Financial Group, Inc. However, at this time we have not made any decisions that need to be disclosed.

This document is prepared in order to announce specific facts relating to Mizuho Financial Group and does not constitute an offer for sale or solicitation for investment or other similar activity in or outside of Japan.