

May 15, 2009

To whom it may concern:

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Regarding Today's Report

Today, the certain media reported on the capital strategy of Mizuho Financial Group, Inc. However, at this time we have not made any decisions that need to be disclosed.

This document is prepared in order to announce specific facts relating to Mizuho Financial Group and does not constitute an offer for sale or solicitation for investment or other similar activity in or outside of Japan.