

August 14, 2009

To whom it may concern:

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(Tokyo Stock Exchange (First Section),
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Announcement regarding Capital Adequacy Ratio as of June 30, 2009

Mizuho Financial Group, Inc. hereby announces Capital Adequacy Ratio as of June 30, 2009, based on “Consolidated Financial Statements for the First Quarter of Fiscal 2009” disclosed on July 31, 2009, as shown in the appendix.

Capital Adequacy Ratio

Mizuho Financial Group (BIS Standard)

(% , Billions of yen)

	As of June 30,2009	Change from March 31, 2009	As of March 31, 2009
(1) Consolidated Capital Adequacy Ratio	11.45	0.90	10.55
Tier 1 Capital Ratio	7.36	0.98	6.38
(2) Tier 1 Capital	4,415.9	649.6	3,766.3
(3) Tier 2 Capital	2,710.8	(82.9)	2,793.8
(4) Deductions for Total Risk-based Capital	258.5	(74.6)	333.2
(5) Total Risk-based Capital (2)+(3)-(4)	6,868.2	641.3	6,226.9
(6) Risk-weighted Assets	59,960.1	976.1	58,983.9
(7) Total Required Capital (6)X8%	4,796.8	78.0	4,718.7
(Reference)			
Prime Capital Ratio	4.21	1.09	3.12

Prime Capital (Tier1 Capital(2) - preferred securities - preferred stock (excluding mandatory convertible preferred stock))
divided by Risk-weighted Assets(6)

Mizuho Bank (Domestic Standard)	Consolidated			Non-consolidated
	As of June 30,2009	Change from March 31, 2009	As of March 31, 2009	As of June 30,2009
(1) Capital Adequacy Ratio	11.80	0.02	11.78	11.83
Tier 1 Capital Ratio	6.86	0.20	6.66	6.86
(2) Tier 1 Capital	1,712.5	15.5	1,696.9	1,660.8
(3) Tier 2 Capital	1,306.5	(76.1)	1,382.6	1,305.4
(4) Deductions for Total Risk-based Capital	75.6	(1.2)	76.8	99.9
(5) Total Risk-based Capital (2)+(3)-(4)	2,943.3	(59.3)	3,002.7	2,866.3
(6) Risk-weighted Assets	24,934.2	(544.1)	25,478.3	24,209.9
(7) Total Required Capital (6)X8%	1,994.7	(43.5)	2,038.2	1,936.7

Mizuho Corporate Bank (BIS Standard)

(1) Capital Adequacy Ratio	12.75	0.86	11.89	13.20
Tier 1 Capital Ratio	9.51	1.03	8.48	7.33
(2) Tier 1 Capital	3,171.9	474.0	2,697.8	2,284.4
(3) Tier 2 Capital	1,259.6	(85.6)	1,345.3	1,935.8
(4) Deductions for Total Risk-based Capital	179.8	(81.4)	261.3	108.8
(5) Total Risk-based Capital (2)+(3)-(4)	4,251.6	469.8	3,781.8	4,111.4
(6) Risk-weighted Assets	33,336.1	1,545.2	31,790.8	31,131.2
(7) Total Required Capital (6)X8%	2,666.8	123.6	2,543.2	2,490.5

Mizuho Trust & Banking (BIS Standard)

(1) Capital Adequacy Ratio	12.71	(0.68)	13.39	12.82
Tier 1 Capital Ratio	8.17	(0.04)	8.21	8.21
(2) Tier 1 Capital	259.3	7.5	251.8	256.9
(3) Tier 2 Capital	152.1	(11.1)	163.3	151.5
(4) Deductions for Total Risk-based Capital	7.9	3.2	4.6	7.5
(5) Total Risk-based Capital (2)+(3)-(4)	403.5	(6.9)	410.4	400.9
(6) Risk-weighted Assets	3,173.2	108.2	3,064.9	3,126.3
(7) Total Required Capital (6)X8%	253.8	8.6	245.1	250.1

(Reference)

Mizuho Bank (BIS Standard)

(1) Capital Adequacy Ratio	11.53	0.97	10.56	11.54
Tier 1 Capital Ratio	6.64	0.82	5.82	6.61
(2) Tier 1 Capital	1,670.9	162.2	1,508.7	1,615.6
(3) Tier 2 Capital	1,306.4	5.0	1,301.4	1,305.4
(4) Deductions for Total Risk-based Capital	75.7	1.3	74.4	100.0
(5) Total Risk-based Capital (2)+(3)-(4)	2,901.7	165.9	2,735.7	2,821.0
(6) Risk-weighted Assets	25,157.9	(733.5)	25,891.5	24,425.1
(7) Total Required Capital (6)X8%	2,012.6	(58.6)	2,071.3	1,954.0