



December 25, 2009

To whom it may concern:

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Code: 8411 (First Section of the Tokyo Stock Exchange and First Section of the Osaka Securities Exchange)

Corrections (including correction of figures) to “Financial Statements for the Second Quarter of Fiscal 2009 (Six months ended September 30, 2009) <Under Japanese GAAP>” and other documents

Mizuho Financial Group, Inc. (“MHFG”) hereby announces partial corrections to its “Financial Statements for the Second Quarter of Fiscal 2009 (Six months ended September 30, 2009),” “SUMMARY OF FINANCIAL RESULTS For the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009),” and “SELECTED FINANCIAL INFORMATION For the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009)” disclosed on November 13, 2009, “Announcement regarding Capital Adequacy Ratio as of June 30, 2009” disclosed on August 14 and “SELECTED FINANCIAL INFORMATION For Fiscal 2008” disclosed on May 15, 2009 as shown in the appendix.

These corrections are for “Consolidated Capital Adequacy Ratio” and “Tier I Capital Ratio” of Mizuho Trust & Banking as of September 30, 2009 and “Consolidated Capital Adequacy Ratio” of Mizuho Trust & Banking as of March 31, 2009 as well as “Consolidated Capital Adequacy Ratio” of MHFG as of September 30, 2009. There is no change to “Tier I Capital Ratio” and “Prime Capital Ratio” of MHFG as of the foregoing dates.

○ Corrections

The corrections are underlined.

**【Financial Statements for the Second Quarter of Fiscal 2009
(Six months ended September 30, 2009)】**

| Page | Item | Before correction | After correction |
|------|---|---|---|
| 1-1 | 1. Financial Highlights for the Second Quarter (First Half) of Fiscal 2009 (for the six months ended September 30, 2009) (2) Consolidated Financial Conditions Consolidated Capital Adequacy Ratio (BIS Standard) 1H F2009 | <u>12.92%</u> | <u>12.91%</u> |
| 1-5 | 【QUALITATIVE INFORMATION AND FINANCIAL STATEMENTS】 2. Qualitative Information related to the Consolidated Financial Conditions | (omitted) The Consolidated Capital Adequacy Ratio (Basel II BIS Standard) was <u>12.92%</u> (preliminary). | (omitted) The Consolidated Capital Adequacy Ratio (Basel II BIS Standard) was <u>12.91%</u> (preliminary). |
| 1-5 | Same as above Table Basel II September 30, 2009 | <u>12.92%</u> | <u>12.91%</u> |

**【SUMMARY OF FINANCIAL RESULTS for the Second Quarter (First Half) of Fiscal 2009
(Six months ended September 30, 2009)】**

| Page | Item | Before correction | After correction |
|------|--|---|---|
| 2-3 | II. Financial Soundness | (omitted) Our Consolidated Capital Adequacy Ratio was <u>12.92%</u> , an improvement of <u>2.37%</u> from that as of March 31, 2009. | (omitted) Our Consolidated Capital Adequacy Ratio was <u>12.91%</u> , an improvement of <u>2.36%</u> from that as of March 31, 2009. |
| 2-3 | Same as above Table Consolidated Capital Adequacy Ratio September 30, 2009 Change from Mar. 31, 2009 | <u>12.92%</u> <u>2.37%</u> | <u>12.91%</u> <u>2.36%</u> |
| 2-3 | Same as above Table Total Risk-based Capital September 30, 2009 Change from Mar. 31, 2009 | <u>7,637.5</u> <u>1,410.5</u> | <u>7,632.6</u> <u>1,405.6</u> |
| 2-3 | Same as above Table Tier 1 Capital September 30, 2009 Change from Mar. 31, 2009 | <u>5,151.1</u> <u>1,384.8</u> | <u>5,148.7</u> <u>1,382.3</u> |

(*) There is no change in "Tier I Capital Ratio" and "Prime Capital Ratio" of MHFG.

【SELECTED FINANCIAL INFORMATION】

For the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009)

P.3-19 I. FINANCIAL DATA FOR THE FIRST HALF OF FISCAL 2009

9. Capital Adequacy Ratio

Consolidated
Mizuho Financial Group
BIS Standard

(Before correction)

(%, Billions of yen)

| | As of September 30, 2009 | | As of March 31, 2009 |
|---|--------------------------|-------------------------------|-------------------------|
| | (Preliminary) | Change from March 31, 2009 | |
| (1) Capital Adequacy Ratio | 12.92 | 2.37 | 10.55 |
| (2) Tier 1 Capital | 5,151.1 | 1,384.8 | 3,766.3 |
| Other | (100.5) | (37.9) | (62.6) |
| | (omitted) | | |
| (4) Deductions for Total Risk-based Capital | 247.0 | (86.1) | 333.2 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 7,637.5 | 1,410.5 | 6,226.9 |
| (6) Risk-weighted Assets | 59,087.3 | 103.4 | 58,983.9 |
| Credit Risk Assets | 53,787.3 | (372.0) | 54,159.3 |
| On-balance-sheet Items | 44,005.5 | 443.9 | 43,561.6 |
| Off-balance-sheet Items | 9,781.7 | (815.9) | 10,597.7 |

(After correction)

(%, Billions of yen)

| | As of September 30, 2009 | | As of March 31, 2009 |
|---|--------------------------|-------------------------------|-------------------------|
| | (Preliminary) | Change from March 31, 2009 | |
| (1) Capital Adequacy Ratio | 12.91 | 2.36 | 10.55 |
| (2) Tier 1 Capital | 5,148.7 | 1,382.3 | 3,766.3 |
| Other | (103.0) | (40.3) | (62.6) |
| | (omitted) | | |
| (4) Deductions for Total Risk-based Capital | 249.5 | (83.7) | 333.2 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 7,632.6 | 1,405.6 | 6,226.9 |
| (6) Risk-weighted Assets | 59,102.3 | 118.3 | 58,983.9 |
| Credit Risk Assets | 53,802.2 | (357.0) | 54,159.3 |
| On-balance-sheet Items | 44,019.0 | 457.4 | 43,561.6 |
| Off-balance-sheet Items | 9,783.1 | (814.5) | 10,597.7 |

(*) There is no change in "Tier I Capital Ratio" and "Prime Capital Ratio" of MHFG.

【SELECTED FINANCIAL INFORMATION】

For the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009)

P.3-20 I. FINANCIAL DATA FOR THE FIRST HALF OF FISCAL 2009

9. Capital Adequacy Ratio

Consolidated

Mizuho Trust & Banking

BIS Standard

(%, Billions of yen)

(Before correction)

| | As of September 30, 2009 | | As of March 31, 2009 |
|---|--------------------------|-------------------------------|-------------------------|
| | (Preliminary) | Change from March 31, 2009 | |
| (1) Capital Adequacy Ratio | <u>14.06</u> | <u>0.67</u> | <u>13.39</u> |
| Tier 1 Capital Ratio | <u>8.88</u> | <u>0.67</u> | 8.21 |
| (2) Tier 1 Capital | <u>270.9</u> | <u>19.1</u> | <u>251.8</u> |
| (3) Tier 2 Capital | <u>163.7</u> | <u>0.3</u> | <u>163.3</u> |
| (4) Deductions for Total Risk-based Capital | <u>5.7</u> | <u>1.0</u> | <u>4.6</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>428.8</u> | <u>18.4</u> | <u>410.4</u> |
| (6) Risk-weighted Assets | <u>3,048.4</u> | <u>(16.4)</u> | <u>3,064.9</u> |

(After correction)

(%, Billions of yen)

| | As of September 30, 2009 | | As of March 31, 2009 |
|---|--------------------------|-------------------------------|-------------------------|
| | (Preliminary) | Change from March 31, 2009 | |
| (1) Capital Adequacy Ratio | <u>13.84</u> | <u>0.47</u> | <u>13.37</u> |
| Tier 1 Capital Ratio | <u>8.76</u> | <u>0.55</u> | 8.21 |
| (2) Tier 1 Capital | <u>268.6</u> | <u>17.2</u> | <u>251.3</u> |
| (3) Tier 2 Capital | <u>163.6</u> | <u>0.6</u> | <u>163.0</u> |
| (4) Deductions for Total Risk-based Capital | <u>8.0</u> | <u>2.9</u> | <u>5.1</u> |
| (5) Total Risk-based Capital (2)+(3)-(4) | <u>424.2</u> | <u>14.9</u> | <u>409.2</u> |
| (6) Risk-weighted Assets | <u>3,065.0</u> | <u>4.9</u> | <u>3,060.0</u> |

【SELECTED FINANCIAL INFORMATION】

For the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009)

P.3-41 III. DEFERRED TAXES

1. Change in Deferred Tax Assets, etc.

(Before correction)

Consolidated

| (Reference) | As of September 30, 2009 | | | As of March 31, 2009 | As of September 30, 2008 |
|--------------------|--------------------------|-------------------------------|-----------------------------------|----------------------------|--------------------------------|
| | | Change from March 31, 2009 | Change from September 30, 2008 | | |
| Tier I Capital (B) | 5,151.1 | 1,384.8 | 404.0 | 3,766.3 | 4,747.0 |

(Billions of yen)

Non-Consolidated

| Mizuho Trust & Banking | As of September 30, 2009 | | | As of March 31, 2009 | As of September 30, 2008 |
|-----------------------------|--------------------------|-------------------------------|-----------------------------------|----------------------------|--------------------------------|
| | | Change from March 31, 2009 | Change from September 30, 2008 | | |
| Net Deferred Tax Assets (C) | 35.5 | (14.5) | (10.5) | 50.1 | 46.0 |
| Tier I Capital (D) | 269.1 | 20.6 | (24.2) | 248.4 | 293.3 |
| (C)/(D) (%) | 13.2 | (6.9) | (2.5) | 20.1 | 15.7 |

(Billions of yen)

Aggregated Figures of the Three Banks

(Reference)

| | | | | | |
|--------------------|---------|---------|-------|---------|---------|
| Tier I Capital (D) | 5,204.2 | 1,447.6 | 473.5 | 3,756.6 | 4,730.6 |
|--------------------|---------|---------|-------|---------|---------|

(After correction)

Consolidated

| (Reference) | As of September 30, 2009 | | | As of March 31, 2009 | As of September 30, 2008 |
|--------------------|--------------------------|-------------------------------|-----------------------------------|----------------------------|--------------------------------|
| | | Change from March 31, 2009 | Change from September 30, 2008 | | |
| Tier I Capital (B) | 5,148.7 | 1,382.3 | 401.6 | 3,766.3 | 4,747.0 |

(Billions of yen)

Non-Consolidated

| Mizuho Trust & Banking | As of September 30, 2009 | | | As of March 31, 2009 | As of September 30, 2008 |
|-----------------------------|--------------------------|-------------------------------|-----------------------------------|----------------------------|--------------------------------|
| | | Change from March 31, 2009 | Change from September 30, 2008 | | |
| Net Deferred Tax Assets (C) | 35.5 | (14.5) | (10.5) | 50.1 | 46.0 |
| Tier I Capital (D) | 266.7 | 18.8 | (26.5) | 247.9 | 293.3 |
| (C)/(D) (%) | 13.3 | (6.8) | (2.3) | 20.2 | 15.7 |

(Billions of yen)

Aggregated Figures of the Three Banks

(Reference)

| | | | | | |
|--------------------|---------|---------|-------|---------|---------|
| Tier I Capital (D) | 5,201.9 | 1,445.8 | 471.2 | 3,756.0 | 4,730.6 |
|--------------------|---------|---------|-------|---------|---------|

【Capital Adequacy Ratio for the First Quarter of Fiscal 2009】

Capital Adequacy Ratio

Mizuho Trust & Banking (BIS Standard)

<Before correction>

| | Consolidated | | | Non-consolidated |
|---|-----------------------|-------------------------------|-------------------------|-----------------------|
| | (% , Billions of yen) | | | |
| | As of June 30,2009 | Change from March 31, 2009 | As of March 31, 2009 | As of June 30,2009 |
| (1) Capital Adequacy Ratio | 12.71 | (0.68) | 13.39 | 12.82 |
| Tier 1 Capital Ratio | 8.17 | (0.04) | 8.21 | 8.21 |
| (2) Tier 1 Capital | 259.3 | 7.5 | 251.8 | 256.9 |
| (3) Tier 2 Capital | 152.1 | (11.1) | 163.3 | 151.5 |
| (4) Deductions for Total Risk-based Capital | 7.9 | 3.2 | 4.6 | 7.5 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 403.5 | (6.9) | 410.4 | 400.9 |
| (6) Risk-weighted Assets | 3,173.2 | 108.2 | 3,064.9 | 3,126.3 |
| (7) Total Required Capital (6)X8% | 253.8 | 8.6 | 245.1 | 250.1 |

<After correction>

| | Consolidated | | | Non-consolidated |
|---|-----------------------|-------------------------------|-------------------------|-----------------------|
| | (% , Billions of yen) | | | |
| | As of June 30,2009 | Change from March 31, 2009 | As of March 31, 2009 | As of June 30,2009 |
| (1) Capital Adequacy Ratio | 12.71 | (0.66) | 13.37 | 12.82 |
| Tier 1 Capital Ratio | 8.17 | (0.04) | 8.21 | 8.21 |
| (2) Tier 1 Capital | 259.3 | 8.0 | 251.3 | 256.9 |
| (3) Tier 2 Capital | 152.1 | (10.9) | 163.0 | 151.5 |
| (4) Deductions for Total Risk-based Capital | 7.9 | 2.8 | 5.1 | 7.5 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 403.5 | (5.7) | 409.2 | 400.9 |
| (6) Risk-weighted Assets | 3,173.2 | 113.1 | 3,060.0 | 3,126.3 |
| (7) Total Required Capital (6)X8% | 253.8 | 9.0 | 244.8 | 250.1 |

【SELECTED FINANCIAL INFORMATION】

For Fiscal 2008

P.3-20 I. FINANCIAL DATA FOR FISCAL 2008

9. Capital Adequacy Ratio

Consolidated

Mizuho Trust & Banking

BIS Standard

(%, Billions of yen)

| (Before correction) | As of March 31, 2009 | | | As of September 30, 2008 | As of March 31, 2008 |
|---|----------------------|-----------------------------------|-------------------------------|-----------------------------|-------------------------|
| | (Preliminary) | Change from September 30, 2008 | Change from March 31, 2008 | | |
| (1) Capital Adequacy Ratio | 13.39 | 0.47 | (2.48) | 12.92 | 15.87 |
| Tier 1 Capital Ratio | 8.21 | 0.32 | (1.95) | 7.89 | 10.16 |
| (2) Tier 1 Capital | 251.8 | (50.1) | (123.0) | 301.9 | 374.8 |
| (3) Tier 2 Capital | 163.3 | (35.1) | (55.3) | 198.4 | 218.6 |
| (4) Deductions for Total Risk-based Capital | 4.6 | (1.5) | (3.5) | 6.2 | 8.2 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 410.4 | (83.7) | (174.7) | 494.2 | 585.2 |
| (6) Risk-weighted Assets | 3,064.9 | (759.0) | (622.4) | 3,823.9 | 3,687.3 |

(After correction)

(%, Billions of yen)

| | As of March 31, 2009 | | | As of September 30, 2008 | As of March 31, 2008 |
|---|----------------------|-----------------------------------|-------------------------------|-----------------------------|-------------------------|
| | (Preliminary) | Change from September 30, 2008 | Change from March 31, 2008 | | |
| (1) Capital Adequacy Ratio | 13.37 | 0.45 | (2.50) | 12.92 | 15.87 |
| Tier 1 Capital Ratio | 8.21 | 0.32 | (1.95) | 7.89 | 10.16 |
| (2) Tier 1 Capital | 251.3 | (50.6) | (123.4) | 301.9 | 374.8 |
| (3) Tier 2 Capital | 163.0 | (35.3) | (55.5) | 198.4 | 218.6 |
| (4) Deductions for Total Risk-based Capital | 5.1 | (1.0) | (3.0) | 6.2 | 8.2 |
| (5) Total Risk-based Capital (2)+(3)-(4) | 409.2 | (84.9) | (175.9) | 494.2 | 585.2 |
| (6) Risk-weighted Assets | 3,060.0 | (763.8) | (627.3) | 3,823.9 | 3,687.3 |

【SELECTED FINANCIAL INFORMATION】

For Fiscal 2008

P.3-38 III. DEFERRED TAXES

1. Change in Deferred Tax Assets, etc.

(Before correction)

Non-Consolidated

(Billions of yen)

| Mizuho Trust & Banking | As of March 31, 2009 | | As of September 30, 2008 | As of March 31, 2008 |
|-----------------------------|----------------------|-----------------------------------|--------------------------------|----------------------------|
| | | Change from September 30, 2008 | | |
| Net Deferred Tax Assets (C) | 50.1 | 4.0 | 12.1 | 37.9 |
| (Reference) | | | | |
| Tier I Capital (D) | 248.4 | (44.8) | (117.5) | 366.0 |
| (C)/(D) (%) | 20.1 | 4.4 | 9.7 | 10.3 |

Aggregated Figures of the Three Banks

(Reference)

| | | | | | |
|--------------------|---------|---------|-----------|---------|---------|
| Tier I Capital (D) | 3,756.6 | (974.0) | (1,002.5) | 4,730.6 | 4,759.1 |
|--------------------|---------|---------|-----------|---------|---------|

(After correction)

Non-Consolidated

(Billions of yen)

| Mizuho Trust & Banking | As of March 31, 2009 | | As of September 30, 2008 | As of March 31, 2008 |
|-----------------------------|----------------------|-----------------------------------|--------------------------------|----------------------------|
| | | Change from September 30, 2008 | | |
| Net Deferred Tax Assets (C) | 50.1 | 4.0 | 12.1 | 37.9 |
| (Reference) | | | | |
| Tier I Capital (D) | 247.9 | (45.4) | (118.0) | 366.0 |
| (C)/(D) (%) | 20.2 | 4.5 | 9.8 | 10.3 |

Aggregated Figures of the Three Banks

(Reference)

| | | | | | |
|--------------------|---------|---------|-----------|---------|---------|
| Tier I Capital (D) | 3,756.0 | (974.6) | (1,003.0) | 4,730.6 | 4,759.1 |
|--------------------|---------|---------|-----------|---------|---------|