

February 12, 2010

To whom it may concern:

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(Tokyo Stock Exchange (First Section),
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Announcement regarding Capital Adequacy Ratio as of December 31, 2009

Mizuho Financial Group, Inc. hereby announces Capital Adequacy Ratio as of December 31, 2009, based on “Consolidated Financial Statements for the Third Quarter of Fiscal 2009” disclosed on January 29, 2010, as shown in the appendix.

Capital Adequacy Ratio

Mizuho Financial Group (BIS Standard)

(% , Billions of yen)

	As of December 31, 2009	Change from September 30, 2009	As of September 30, 2009
(1) Consolidated Capital Adequacy Ratio	12.92	0.01	12.91
Tier 1 Capital Ratio	8.79	0.08	8.71
(2) Tier 1 Capital	5,194.3	45.6	5,148.7
(3) Tier 2 Capital	2,683.3	(50.1)	2,733.4
(4) Deductions for Total Risk-based Capital	242.4	(7.0)	249.5
(5) Total Risk-based Capital (2)+(3)-(4)	7,635.2	2.5	7,632.6
(6) Risk-weighted Assets	59,090.7	(11.6)	59,102.3
(7) Total Required Capital (6)X8%	4,727.2	(0.9)	4,728.1
(Reference)			
Prime Capital Ratio	5.44	0.07	5.37

Prime Capital (Tier1 Capital(2) - preferred securities - preferred stock (excluding mandatory convertible preferred stock))
divided by Risk-weighted Assets(6)

Mizuho Bank (Domestic Standard)	Consolidated			Non-consolidated
	As of December 31, 2009	Change from September 30, 2009	As of September 30, 2009	
(1) Capital Adequacy Ratio	12.82	0.03	12.79	13.00
Tier 1 Capital Ratio	7.60	0.10	7.50	7.73
(2) Tier 1 Capital	1,859.5	22.3	1,837.1	1,819.7
(3) Tier 2 Capital	1,337.3	(18.5)	1,355.9	1,336.3
(4) Deductions for Total Risk-based Capital	59.9	(2.1)	62.1	97.0
(5) Total Risk-based Capital (2)+(3)-(4)	3,136.9	5.9	3,130.9	3,059.0
(6) Risk-weighted Assets	24,466.6	(5.5)	24,472.1	23,524.9
(7) Total Required Capital (6)X8%	1,957.3	(0.4)	1,957.7	1,881.9

Mizuho Corporate Bank (BIS Standard)

(1) Capital Adequacy Ratio	14.63	0.10	14.53	16.10
Tier 1 Capital Ratio	11.59	0.15	11.44	10.84
(2) Tier 1 Capital	3,817.7	33.1	3,784.5	3,194.2
(3) Tier 2 Capital	1,178.8	(26.5)	1,205.3	1,621.6
(4) Deductions for Total Risk-based Capital	179.1	(5.1)	184.3	72.0
(5) Total Risk-based Capital (2)+(3)-(4)	4,817.4	11.8	4,805.6	4,743.8
(6) Risk-weighted Assets	32,914.2	(157.7)	33,072.0	29,453.4
(7) Total Required Capital (6)X8%	2,633.1	(12.6)	2,645.7	2,356.2

Mizuho Trust & Banking (BIS Standard)

(1) Capital Adequacy Ratio	14.10	0.26	13.84	14.34
Tier 1 Capital Ratio	9.08	0.32	8.76	9.22
(2) Tier 1 Capital	273.2	4.5	268.6	272.4
(3) Tier 2 Capital	159.0	(4.6)	163.6	158.4
(4) Deductions for Total Risk-based Capital	7.8	(0.2)	8.0	7.3
(5) Total Risk-based Capital (2)+(3)-(4)	424.4	0.2	424.2	423.6
(6) Risk-weighted Assets	3,008.7	(56.3)	3,065.0	2,952.3
(7) Total Required Capital (6)X8%	240.6	(4.5)	245.2	236.1

(Reference)

Mizuho Bank (BIS Standard)

(1) Capital Adequacy Ratio	12.71	(0.05)	12.76	12.87
Tier 1 Capital Ratio	7.51	0.05	7.46	7.63
(2) Tier 1 Capital	1,846.9	9.7	1,837.1	1,801.3
(3) Tier 2 Capital	1,337.3	(29.5)	1,366.9	1,336.3
(4) Deductions for Total Risk-based Capital	60.0	(2.1)	62.2	97.2
(5) Total Risk-based Capital (2)+(3)-(4)	3,124.2	(17.6)	3,141.8	3,040.5
(6) Risk-weighted Assets	24,577.3	(26.7)	24,604.0	23,606.6
(7) Total Required Capital (6)X8%	1,966.1	(2.1)	1,968.3	1,888.5