

April 23, 2010

To whom it may concern:

Company: Mizuho Financial Group, Inc.
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Head Office: 2-5-1 Marunouchi, Chiyoda-ku, Tokyo
Code: 8411 (First Section of the Tokyo Stock
Exchange and First Section of the
Osaka Securities Exchange)

Corrections (including corrections of figures) to “Financial Statements for the Second Quarter of Fiscal 2009 (Six months ended September 30, 2009) <Under Japanese GAAP>” and other documents

Mizuho Financial Group, Inc. hereby announces partial corrections to its “Financial Statements for the Second Quarter of Fiscal 2009 (Six months ended September 30, 2009),” “SUMMARY OF FINANCIAL RESULTS for the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009)” and “SELECTED FINANCIAL INFORMATION for the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009)” disclosed on November 13, 2009 and corrected on December 25, 2009, each as shown in the appendix hereto.

○Corrections

The corrections are underlined.

**【Financial Statements for the Second Quarter of Fiscal 2009
(Six months ended September 30, 2009)】**

Page	Item	Before correction	After correction
1-1	1. Financial Highlights for the Second Quarter (First Half) of Fiscal 2009 (for the six months ended September 30, 2009) (2) Consolidated Financial Conditions Consolidated Capital Adequacy Ratio (BIS Standard) 1H F2009	<u>12.91%</u>	<u>12.89%</u>
1-1	1. Financial Highlights for the Second Quarter (First Half) of Fiscal 2009 (for the six months ended September 30, 2009) (2) Consolidated Financial Conditions Consolidated Capital Adequacy Ratio (BIS Standard) Fiscal 2008	<u>10.55%</u>	<u>10.53%</u>
1-5	QUALITATIVE INFORMATION AND FINANCIAL STATEMENTS 2. Qualitative Information related to the Consolidated Financial Conditions	(omitted) The Consolidated Capital Adequacy Ratio (Basel II BIS Standard) was <u>12.91%</u> (preliminary).	(omitted) The Consolidated Capital Adequacy Ratio (Basel II BIS Standard) was <u>12.89%</u> (preliminary).
1-5	Same as above Table Basel II March 31, 2009	<u>10.55%</u>	<u>10.53%</u>
1-5	Same as above Table Basel II September 30, 2009	<u>12.91%</u>	<u>12.89%</u>

**【SUMMARY OF FINANCIAL RESULTS for the Second Quarter (First Half) of Fiscal 2009
(Six months ended September 30, 2009)】**

Page	Item	Before correction	After correction
2-3	II. Financial Soundness	(omitted) Our Consolidated Capital Adequacy Ratio was <u>12.91%</u> , an improvement of 2.36% from that as of March 31, 2009.	(omitted) Our Consolidated Capital Adequacy Ratio was <u>12.89%</u> , an improvement of 2.36% from that as of March 31, 2009.
2-3	Same as above Table Consolidated Capital Adequacy Ratio September 30, 2009	<u>12.91%</u>	<u>12.89%</u>
2-3	Same as above Table Total Risk-based Capital September 30, 2009 Change from Mar. 31, 2009	<u>7,632.6</u> <u>1,405.6</u>	<u>7,630.0</u> <u>1,406.3</u>

Page	Item	Before correction	After correction
2-3	Same as above Table Tier 1 Capital Ratio September 30, 2009 Change from Mar. 31, 2009	<u>8.71%</u> <u>2.33%</u>	<u>8.69%</u> <u>2.32%</u>
2-3	Same as above Table Tier 1 Capital September 30, 2009	<u>5,148.7</u>	<u>5,147.4</u>
2-3	Same as above Table Prime Capital Ratio September 30, 2009	<u>5.37%</u>	<u>5.36%</u>
2-3	III. Disciplined Capital Management	(omitted) More specifically, our medium-term target is to increase our consolidated Tier 1 capital ratio to 8% level, and we aim to maintain our prime capital at a level of more than half of our Tier 1 capital. As of September 30, 2009, our consolidated Tier 1 capital ratio and our prime capital ratio were <u>8.71%</u> and <u>5.37%</u> , respectively.	(omitted) More specifically, our medium-term target is to increase our consolidated Tier 1 capital ratio to 8% level, and we aim to maintain our prime capital at a level of more than half of our Tier 1 capital. As of September 30, 2009, our consolidated Tier 1 capital ratio and our prime capital ratio were <u>8.69%</u> and <u>5.36%</u> , respectively.

【SELECTED FINANCIAL INFORMATION】

For the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009)

P.3-19 I. FINANCIAL DATA FOR THE FIRST HALF OF FISCAL 2009

9. Capital Adequacy Ratio

(Before correction)

Consolidated
Mizuho Financial Group
BIS Standard

(%, Billions of yen)

	As of September 30, 2009		As of March 31, 2009
	(Preliminary)	Change from March 31, 2009	
(1) Capital Adequacy Ratio	<u>12.91</u>	2.36	<u>10.55</u>
Tier 1 Capital Ratio	<u>8.71</u>	<u>2.33</u>	<u>6.38</u>
(2) Tier 1 Capital	<u>5,148.7</u>	1,382.3	<u>3,766.3</u>
Other	<u>(103.0)</u>	(40.3)	<u>(62.6)</u>
(3) Tier 2 Capital	2,733.4	(146.4)	2,879.9
Tier 2 Capital Included as Qualifying Capital	2,733.4	<u>(60.3)</u>	<u>2,793.8</u>
(4) Deductions for Total Risk-based Capital	<u>249.5</u>	(83.7)	<u>333.2</u>
(5) Total Risk-based Capital (2)+(3)-(4)	<u>7,632.6</u>	<u>1,405.6</u>	<u>6,226.9</u>
(6) Risk-weighted Assets	<u>59,102.3</u>	<u>118.3</u>	<u>58,983.9</u>
Credit Risk Assets	<u>53,802.2</u>	<u>(357.0)</u>	<u>54,159.3</u>
On-balance-sheet Items	<u>44,019.0</u>	<u>457.4</u>	<u>43,561.6</u>
Off-balance-sheet Items	<u>9,783.1</u>	<u>(814.5)</u>	<u>10,597.7</u>
(Reference)			
Prime Capital Ratio *	<u>5.37</u>	2.25	<u>3.12</u>

(After correction)

Consolidated
Mizuho Financial Group
BIS Standard

(%, Billions of yen)

	As of September 30, 2009		As of March 31, 2009
	(Preliminary)	Change from March 31, 2009	
(1) Capital Adequacy Ratio	<u>12.89</u>	2.36	<u>10.53</u>
Tier 1 Capital Ratio	<u>8.69</u>	<u>2.32</u>	<u>6.37</u>
(2) Tier 1 Capital	<u>5,147.4</u>	1,382.3	<u>3,765.0</u>
Other	<u>(104.3)</u>	(40.3)	<u>(63.9)</u>
(3) Tier 2 Capital	2,733.4	(146.4)	2,879.9
Tier 2 Capital Included as Qualifying Capital	2,733.4	<u>(59.7)</u>	<u>2,793.1</u>
(4) Deductions for Total Risk-based Capital	<u>250.8</u>	(83.7)	<u>334.5</u>
(5) Total Risk-based Capital (2)+(3)-(4)	<u>7,630.0</u>	<u>1,406.3</u>	<u>6,223.6</u>
(6) Risk-weighted Assets	<u>59,170.0</u>	<u>113.8</u>	<u>59,056.2</u>
Credit Risk Assets	<u>53,869.9</u>	<u>(361.6)</u>	<u>54,231.6</u>
On-balance-sheet Items	<u>44,084.7</u>	<u>455.3</u>	<u>43,629.3</u>
Off-balance-sheet Items	<u>9,785.2</u>	<u>(817.0)</u>	<u>10,602.3</u>
(Reference)			
Prime Capital Ratio *	<u>5.36</u>	2.25	<u>3.11</u>

[SELECTED FINANCIAL INFORMATION]

For the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009)

P.3-20 I. FINANCIAL DATA FOR THE FIRST HALF OF FISCAL 2009

9. Capital Adequacy Ratio

(Before correction)

Consolidated

Mizuho Bank

(%, Billions of yen)

	As of September 30, 2009		As of March 31, 2009
	(Preliminary)	Change from March 31, 2009	
(1) Capital Adequacy Ratio	12.79	1.01	11.78
Tier 1 Capital Ratio	7.50	0.84	6.66
(2) Tier 1 Capital	1,837.1	140.1	1,696.9
	(omitted)		
(4) Deductions for Total Risk-based Capital	62.1	(14.7)	76.8
(5) Total Risk-based Capital (2)+(3)-(4)	3,130.9	128.2	3,002.7
(6) Risk-weighted Assets	24,472.1	(1,006.2)	25,478.3

Mizuho Trust & Banking

BIS Standard

(1) Capital Adequacy Ratio	13.84	0.47	13.37
Tier 1 Capital Ratio	8.76	0.55	8.21
(2) Tier 1 Capital	268.6	17.2	251.3
(3) Tier 2 Capital	163.6	0.6	163.0
(4) Deductions for Total Risk-based Capital	8.0	2.9	5.1
(5) Total Risk-based Capital (2)+(3)-(4)	424.2	14.9	409.2
(6) Risk-weighted Assets	3,065.0	4.9	3,060.0

(Reference)

Mizuho Bank

BIS Standard

(1) Capital Adequacy Ratio	12.76	2.20	10.56
Tier 1 Capital Ratio	7.46	1.64	5.82
(2) Tier 1 Capital	1,837.1	328.4	1,508.7
(3) Tier 2 Capital	1,366.9	65.4	1,301.4
(4) Deductions for Total Risk-based Capital	62.2	(12.1)	74.4
(5) Total Risk-based Capital (2)+(3)-(4)	3,141.8	406.1	2,735.7
(6) Risk-weighted Assets	24,604.0	(1,287.4)	25,891.5

(After correction)

Consolidated

Mizuho Bank

(%, Billions of yen)

	As of September 30, 2009		As of March 31, 2009
	(Preliminary)	Change from March 31, 2009	
(1) Capital Adequacy Ratio	12.77	1.00	11.77
Tier 1 Capital Ratio	7.49	0.84	6.65
(2) Tier 1 Capital	1,836.2	139.7	1,696.5
	(omitted)		
(4) Deductions for Total Risk-based Capital	63.0	(14.3)	77.3
(5) Total Risk-based Capital (2)+(3)-(4)	3,129.2	127.3	3,001.8
(6) Risk-weighted Assets	24,493.7	(1,004.1)	25,497.9

Mizuho Trust & Banking

BIS Standard

(1) Capital Adequacy Ratio	13.60	0.28	13.32
Tier 1 Capital Ratio	8.62	0.44	8.18
(2) Tier 1 Capital	268.1	17.2	250.9
(3) Tier 2 Capital	163.6	0.8	162.8
(4) Deductions for Total Risk-based Capital	8.5	2.9	5.5
(5) Total Risk-based Capital (2)+(3)-(4)	423.3	15.0	408.2
(6) Risk-weighted Assets	3,110.9	46.6	3,064.2

(Reference)

Mizuho Bank

BIS Standard

(1) Capital Adequacy Ratio	12.75	2.19	10.56
Tier 1 Capital Ratio	7.45	1.63	5.82
(2) Tier 1 Capital	1,836.2	328.0	1,508.2
(3) Tier 2 Capital	1,366.9	65.6	1,301.2
(4) Deductions for Total Risk-based Capital	63.1	(11.7)	74.8
(5) Total Risk-based Capital (2)+(3)-(4)	3,140.0	405.4	2,734.6
(6) Risk-weighted Assets	24,625.6	(1,260.2)	25,885.9

【SELECTED FINANCIAL INFORMATION】

For the Second Quarter (First Half) of Fiscal 2009 (Six months ended September 30, 2009)

P.3-41 III. DEFERRED TAXES

1. Change in Deferred Tax Assets, etc.

(Before correction)

Consolidated

(Reference)	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Tier I Capital (B)	5,148.7	1,382.3	401.6	3,766.3	4,747.0

(Billions of yen)

Non-Consolidated

Mizuho Bank

(Reference)	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Tier I Capital (D)	1,798.2	152.7	2.0	1,645.4	1,796.1

(Billions of yen)

Mizuho Trust & Banking

Tier I Capital (D)	266.7	18.8	(26.5)	247.9	293.3
(C)/(D) (%)	13.3	(6.8)	(2.3)	20.2	15.7

Aggregated Figures of the Three Banks

Tier I Capital (D)	5,201.9	1,445.8	471.2	3,756.0	4,730.6
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(After correction)

Consolidated

(Reference)	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Tier I Capital (B)	5,147.4	1,382.3	400.3	3,765.0	4,747.0

(Billions of yen)

Non-Consolidated

Mizuho Bank

(Reference)	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
		Change from March 31, 2009	Change from September 30, 2008		
Tier I Capital (D)	1,797.3	152.3	1.1	1,644.9	1,796.1

(Billions of yen)

Mizuho Trust & Banking

Tier I Capital (D)	266.3	18.9	(26.9)	247.4	293.3
(C)/(D) (%)	13.3	(6.9)	(2.3)	20.2	15.7

Aggregated Figures of the Three Banks

Tier I Capital (D)	5,200.5	1,445.4	469.9	3,755.1	4,730.6
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