

To whom it may concern:

September 22, 2010

Company: Mizuho Financial Group, Inc.

Company: Mizuho Bank, Ltd.

Company: Mizuho Corporate Bank, Ltd.

Notice Regarding Completion of Making Orient Corporation an Equity Method Affiliate

This is to inform you that Mizuho Financial Group, Inc. (“MHFG”) has made Orient Corporation (President & CEO : Yoshimasa Nishida) (“Orico”) an equity method affiliate of MHFG, as announced on May 14, 2010.

1. Outline of Making Orico an Equity Method Affiliate

Mizuho Bank, Ltd. (President & CEO : Satoru Nishibori) (“MHBK”) and Mizuho Corporate Bank, Ltd. (President & CEO : Yasuhiro Satou) (“MHCB”) have exercised the right to request acquisition of the preferred shares of Orico respectively owned by MHBK and MHCB as set forth below, and have acquired the common shares of Orico.

As a result, the voting rights ratio in Orico of the overall <Mizuho> Group, including MHBK and MHCB, rose to 27.2%, and Orico became an equity method affiliate of MHFG.

(1) Date of Exercise of Acquisition Rights: September 22, 2010

(2) Target Stock

Class	Number of Shares Held	Holder
First Series Class B Preferred Shares	6,000,000 Shares	MHBK
First Series Class C Preferred Shares	10,000,000 Shares	MHBK
First Series Class D Preferred Shares	10,000,000 Shares	MHBK
First Series Class E Preferred Shares	10,000,000 Shares	MHBK
First Series Class F Preferred Shares	2,000,000 Shares	MHCB
First Series Class G Preferred Shares	6,000,000 Shares	MHCB
First Series Class H Preferred Shares	6,000,000 Shares	MHCB

(3) Number of Shares Held and Voting Rights Ratio After Acquisition Takes Effect

[MHBK]

Class	Prior to Acquisition Taking Effect		After Acquisition Takes Effect	
	Number of Shares Held	Voting Rights Ratio	Number of Shares Held	Voting Rights Ratio
Common Shares	9,718,000 Shares	1.93%	88,665,000 Shares	13.73%
First Series Class B Preferred Shares	6,000,000 Shares	—	—	—
First Series Class C Preferred Shares	10,000,000 Shares	—	—	—
First Series Class D Preferred Shares	10,000,000 Shares	—	—	—
First Series Class E Preferred Shares	10,000,000 Shares	—	—	—
First Series Class J Preferred Shares	22,500,000 Shares	—	22,500,000 Shares	—

[MHCB]

Class	Prior to Acquisition Taking Effect		After Acquisition Takes Effect	
	Number of Shares Held	Voting Rights Ratio	Number of Shares Held	Voting Rights Ratio
Common Shares	16,494,000 Shares	3.28%	81,309,000 Shares	12.59%
First Series Class F Preferred Shares	2,000,000 Shares	—	—	—
First Series Class G Preferred Shares	6,000,000 Shares	—	—	—
First Series Class H Preferred Shares	6,000,000 Shares	—	—	—
First Series Class I Preferred Shares	140,000,000 Shares	—	140,000,000 Shares	—
First Series Class J Preferred Shares	22,500,000 Shares	—	22,500,000 Shares	—

(※) Additionally Mizuho Trust & Banking Co., Ltd., Mizuho Information & Research and UC Card Co., Ltd. together have a 0.8% voting rights ratio.

2. The Business Alliance between <Mizuho> and Orico

By making Orico an equity method affiliate, <Mizuho> will further strengthen the business alliance with Orico, as announced on May 14, 2010.

- (1) By making Orico an equity method affiliate, <Mizuho> Group will possess a vast customer base of about 40 million customers. <Mizuho> will utilize this customer base effectively. Additionally, <Mizuho> will concentrate on the development of new products and services to meet the various needs of customers.
- (2) By utilizing Orico's broad network, it is contemplated that <Mizuho> will provide its products and services to a wide range of Orico's customers, such as credit card holders, users of individual credit and as many as 900,000 member stores.
- (3) <Mizuho> and Orico provide various cooperative provides and services geared to meet the life event/lifestyle needs of individual customers, including unsecured loans such as "Captive Loans" and card loans, tuition loans and housing renovation loans, which are brokered by Orico's member stores, and <Mizuho> will further strengthen the business alliance with Orico and increase the provision of coordinated products and services.

[Related Public Notice Materials]

Mizuho Financial Group, Inc.:

<"Making Orient Corporation an Equity Method Affiliate"> dated May 14, 2010

Orient Corporation:

<"Announcement Regarding Change of Major Shareholders and Other Affiliated Companies"> dated May 14, 2010

<"Announcement Regarding Change of Major Shareholders and Other Affiliated Companies"> dated September 22, 2010