

February 28, 2011

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.
Representative: Takashi Tsukamoto
President & CEO
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Code Number: 8411 (TSE 1st Sec., OSE 1st Sec.)

Regarding the Report on February 26, 2011

On February 26, 2011, certain media reported on the organizational restructuring of the Mizuho group. However, we have not made any decisions that need to be disclosed.

This document is prepared in order to announce specific facts relating to Mizuho Financial Group and does not constitute an offer for sale or solicitation for investment or other similar activity in or outside of Japan.