

May 18, 2011

To whom it may concern:

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Regarding Today's Report

Today, certain media reported on the organizational restructuring of the Mizuho group. However, we have not been considering anything specific.

With regard to our response measures following the recent computer system failures, we plan to make an announcement shortly.

This document is prepared in order to announce specific facts relating to Mizuho Financial Group and does not constitute an offer for sale or solicitation for investment or other similar activity in or outside of Japan.