

August 15, 2011

To whom it may concern:

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(Tokyo Stock Exchange (First Section),
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Announcement regarding Capital Adequacy Ratio as of June 30, 2011

Mizuho Financial Group, Inc. hereby announces Capital Adequacy Ratio as of June 30, 2011, based on “Consolidated Financial Statements for the First Quarter of Fiscal 2011” disclosed on July 29, 2011, as shown in the appendix.

Capital Adequacy Ratio

Mizuho Financial Group (BIS Standard)

(% , Billions of yen)

	As of June 30, 2011	Change from March 31, 2011	As of March 31, 2011
(1) Consolidated Capital Adequacy Ratio	14.76	(0.54)	15.30
Tier 1 Capital Ratio	11.71	(0.22)	11.93
(2) Tier 1 Capital	6,117.3	(52.9)	6,170.2
(3) Tier 2 Capital	1,945.3	(158.0)	2,103.4
(4) Deductions for Total Risk-based Capital	347.9	(14.6)	362.6
(5) Total Risk-based Capital (2)+(3)-(4)	7,714.6	(196.2)	7,910.9
(6) Risk-weighted Assets	52,237.5	543.7	51,693.8
(7) Total Required Capital (6)X8%	4,179.0	43.4	4,135.5
(Reference)			
Prime Capital Ratio	8.08	(0.07)	8.15

Prime Capital (Tier1 Capital(2) - preferred securities - preferred stock (excluding mandatory convertible preferred stock)) divided by Risk-weighted Assets(6)

Mizuho Bank (Domestic Standard)	Consolidated			Non-consolidated
	As of June 30, 2011	Change from March 31, 2011	As of March 31, 2011	
(1) Capital Adequacy Ratio	14.95	0.04	14.91	15.11
Tier 1 Capital Ratio	10.63	0.25	10.38	10.83
(2) Tier 1 Capital	2,403.0	28.2	2,374.7	2,356.0
(3) Tier 2 Capital	1,074.7	(54.8)	1,129.5	1,074.0
(4) Deductions for Total Risk-based Capital	96.7	3.2	93.4	143.7
(5) Total Risk-based Capital (2)+(3)-(4)	3,380.9	(29.8)	3,410.8	3,286.4
(6) Risk-weighted Assets	22,603.7	(265.0)	22,868.8	21,748.9
(7) Total Required Capital (6)X8%	1,808.2	(21.2)	1,829.5	1,739.9

Mizuho Corporate Bank (BIS Standard)

(1) Capital Adequacy Ratio	17.91	(0.89)	18.80	19.53
Tier 1 Capital Ratio	15.58	(0.52)	16.10	15.41
(2) Tier 1 Capital	4,468.8	(59.9)	4,528.8	4,001.4
(3) Tier 2 Capital	778.4	(102.7)	881.2	1,118.3
(4) Deductions for Total Risk-based Capital	111.9	(11.0)	122.9	49.4
(5) Total Risk-based Capital (2)+(3)-(4)	5,135.4	(151.7)	5,287.1	5,070.2
(6) Risk-weighted Assets	28,665.1	543.4	28,121.6	25,953.7
(7) Total Required Capital (6)X8%	2,293.2	43.4	2,249.7	2,076.2

Mizuho Trust & Banking (BIS Standard)

(1) Capital Adequacy Ratio	16.03	(0.31)	16.34	16.20
Tier 1 Capital Ratio	11.94	(0.17)	12.11	12.07
(2) Tier 1 Capital	300.5	3.6	296.8	299.8
(3) Tier 2 Capital	108.4	(2.4)	110.8	107.9
(4) Deductions for Total Risk-based Capital	5.4	(1.8)	7.2	5.6
(5) Total Risk-based Capital (2)+(3)-(4)	403.4	3.0	400.4	402.1
(6) Risk-weighted Assets	2,516.6	67.0	2,449.6	2,482.2
(7) Total Required Capital (6)X8%	201.3	5.3	195.9	198.5

(Reference)

Mizuho Bank (BIS Standard)

(1) Capital Adequacy Ratio	14.63	0.03	14.60	14.74
Tier 1 Capital Ratio	10.33	0.23	10.10	10.49
(2) Tier 1 Capital	2,347.6	23.0	2,324.5	2,291.5
(3) Tier 2 Capital	1,074.7	(54.8)	1,129.5	1,074.0
(4) Deductions for Total Risk-based Capital	96.9	3.1	93.8	143.9
(5) Total Risk-based Capital (2)+(3)-(4)	3,325.3	(35.0)	3,360.3	3,221.6
(6) Risk-weighted Assets	22,724.1	(278.0)	23,002.1	21,842.0
(7) Total Required Capital (6)X8%	1,817.9	(22.2)	1,840.1	1,747.3