

November 9, 2011

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.  
Representative: Yasuhiro Sato  
President & CEO  
Head Office: 2-5-1 Marunouchi  
Chiyoda-ku, Tokyo  
Code Number: 8411 (TSE 1st Sec., OSE 1st Sec.)

**Regarding Recent News Report**

Certain media carried report today about the merger between Mizuho Bank, Ltd. and Mizuho Corporate Bank, Ltd., each a wholly-owned subsidiary of Mizuho Financial Group, Inc. However, we have not made any decisions.