

13 May 2010

To whom it may concern,

Mizuho Securities Co., Ltd.

Transition to Global Business Management Framework

From the start of the new fiscal year Mizuho Securities has begun the transition to a full-scale global management framework for its Investment Banking (including Coverage) and Markets & Products businesses as part of efforts to further strengthen its global business capabilities.

In line with this development, a number of new executive-level (“Global Head”) positions have been established to oversee business at the global level and promote integrated client business management.

Furthermore, a “Global Business Infrastructure Committee” was established in April to design, implement and develop management accounting, risk management and IT-related “infrastructure” essential to the globalisation of business management.

For a diagram of the global business management framework, please refer to the separate Attachment.

End

【Global Business Management Framework】

