

February 28, 2011

To whom it may concern:

Company Name: Mizuho Securities, Co., Ltd.
Representative: Keisuke Yokoo, President
Head Office: 1-5-1 Otemachi, Chiyoda-ku, Tokyo
Code Number: 8606 (TSE, OSE, NSE: 1st Section)

Regarding Recent News Report

Certain media carried reports about making our company unlisted and our merger at the end of last week. However, we have not made any decisions that need to be disclosed.