

July 20, 2011

To Whom It May Concern

Company: Mizuho Securities Co., Ltd.  
Representative: Hiroshi Motoyama, President  
Head Office: 1-5-1, Otemachi, Chiyoda-ku, Tokyo  
Code: 8606 (First Section of the Tokyo Stock  
Exchange, First Section of the Osaka  
Securities Exchange and First Section  
of the Nagoya Stock Exchange )

### **Notice on Cancellation of Treasury Shares**

Mizuho Securities Co., Ltd. (the “Company”) hereby announces that its Board of Directors has today resolved the cancellation of treasury shares on July 26, 2011 and September 1, 2011, pursuant to the provision of Article 178 of the Companies Act, as outlined below.

#### 1. Reason of Cancellation

The Company, Mizuho Financial Group Inc. (“Mizuho Financial Group”) and Mizuho Corporate Bank Ltd. (“Mizuho Corporate Bank”) have concluded a share exchange agreement (the “Share Exchange Agreement”) on April 28, 2011 and agreed to cancel all of the treasury shares held by the Company until immediately prior to the acquisition of the Company’s outstanding shares by Mizuho Corporate Bank. (“Treasury shares” include the treasury shares to be acquired by the Company in response to the share purchase demand exercised by dissenting shareholders in relation to the Share Exchange Agreement, pursuant to the provision of Paragraph 1, Article 785 of the Companies Act.)

#### 2. Details of Cancellation of Treasury Shares Scheduled for July 26, 2011

- (1) Class of shares to be cancelled: Ordinary shares of the Company
- (2) Number of shares to be cancelled: 35,000,000 shares (The ratio to the aggregate number of outstanding shares prior to cancellation: 2.15%)
- (3) Scheduled cancellation date: July 26, 2011

#### 3. Details of Cancellation of Treasury Shares Scheduled for September 1, 2011

- (1) Class of shares to be cancelled: Ordinary shares of the Company
- (2) Number of shares to be cancelled: All of the treasury shares held by the Company and all of the treasury shares to be held by the Company until immediately prior to the acquisition of all of the Company’s outstanding shares (excluding the shares of the Company held by Mizuho Corporate Bank) by Mizuho Corporate Bank pursuant to the Share Exchange Agreement. (“Treasury shares” include the treasury shares to be acquired by the Company in response to the share purchase demand exercised by dissenting shareholders in relation to the Share Exchange Agreement, pursuant to the provision of Paragraph 1, Article 785 of the Companies Act.)
- (3) Scheduled cancellation date: September 1, 2011

End

(Reference) Status of treasury shares as of July 20, 2011

Aggregate number of outstanding shares: 1,626,688,683 shares

Number of treasury shares: 36,654,533 shares