

July 29, 2011

To Whom It May Concern

Company: Mizuho Securities Co., Ltd.  
Representative: Hiroshi Motoyama, President  
Head Office: 1-5-1, Otemachi, Chiyoda-ku, Tokyo  
Code: 8606 (First Section of the Tokyo Stock  
Exchange, First Section of the Osaka  
Securities Exchange and First Section  
of the Nagoya Stock Exchange )

**Regarding Today's Report**

Today, Certain media reported on the integration of Mizuho Securities Co., Ltd. and Mizuho Investors Securities Co., Ltd. by merger or other method. However, at this time we have not made any decisions that need to be disclosed.

End